

Melissa Thingvoll MD PLLC
100 District Drive, Suite 218
Asheville NC 28803
Phone: (828)774-5068 FAX: (828)575-5448

New Patient Intake Form (To Be Completed by Parents)

Demographic Information

Child's Name: Last _____ First _____ ☐Male ☐Female
Preferred Name _____ Date of Birth ____/____/____
Address _____
City _____ State _____ Zip _____

Parent Info (please indicate primary contact)

Mother/Legal Guardian ☐primary contact
Name _____ Email Address _____
Address (If Different Than Above) _____
City _____ State _____ Zip _____
Home Phone _____ Cell Phone _____
Employer _____ Work Phone _____

Father/Legal Guardian ☐primary contact
Name _____ Email Address _____
Address (If Different Than Above) _____
City _____ State _____ Zip _____
Home Phone _____ Cell Phone _____
Employer _____ Work Phone _____

Emergency/Other Contact
Name _____ Email Address _____
Relationship to Child _____
Address (If Different Than Above) _____
City _____ State _____ Zip _____
Home Phone _____ Cell Phone _____
Employer _____ Work Phone _____

Insurance Info (please fill in all insurance information, including ID number)

Type _____ Primary Policy Holder _____ DOB ____/____/____
Insurance ID Number _____ Group Number _____

Referral Concerns

Please check all that apply:

- | | |
|---------------------------------------------------------|-----------------------------------------------------|
| <input type="checkbox"/> Attention Problems | <input type="checkbox"/> Learning/Academic Problems |
| <input type="checkbox"/> General Developmental Concerns | <input type="checkbox"/> Autism |
| <input type="checkbox"/> Hyperactivity | <input type="checkbox"/> Behavioral Problems |
| <input type="checkbox"/> Emotional Concerns | |

Please provide additional comments _____

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Does child attend school or daycare? ☐School ☐Home School ☐Daycare ☐No

Name of school _____

Teacher(s) _____

Grade _____

School Phone _____ School FAX _____

☐ By checking this box, you authorize Dr. Thingvoll to send educational forms to your child's school to be filled out by his/her teacher(s), which will provide valuable information for a complete evaluation.

Review of Symptoms/Past Medical History

| Does or Has Your Child Have Any of the Following | Yes | No | If Yes, Please Describe |
|---------------------------------------------------------------------------------------------------|--------------------------|--------------------------|-------------------------|
| Breathing problems, wheezing | <input type="checkbox"/> | <input type="checkbox"/> | |
| Chronic ear infections | <input type="checkbox"/> | <input type="checkbox"/> | |
| Sleep difficulties, problems falling asleep, problems staying asleep, snoring, daytime sleepiness | <input type="checkbox"/> | <input type="checkbox"/> | |
| Headaches, history of head trauma, concussions | <input type="checkbox"/> | <input type="checkbox"/> | |
| Dizziness or fainting | <input type="checkbox"/> | <input type="checkbox"/> | |
| Eating problems, GERD (reflux) | <input type="checkbox"/> | <input type="checkbox"/> | |
| Poor or excessive weight gain, failure to thrive | <input type="checkbox"/> | <input type="checkbox"/> | |
| Constipation, loose stools, frequent stomach aches | <input type="checkbox"/> | <input type="checkbox"/> | |
| Eye/vision problems | <input type="checkbox"/> | <input type="checkbox"/> | |
| Hearing problems | <input type="checkbox"/> | <input type="checkbox"/> | |
| Bedwetting | <input type="checkbox"/> | <input type="checkbox"/> | |
| Seizures, tics, repetitive movements | <input type="checkbox"/> | <input type="checkbox"/> | |
| Anxiety | <input type="checkbox"/> | <input type="checkbox"/> | |
| Sadness, depression | <input type="checkbox"/> | <input type="checkbox"/> | |
| Abuse or neglect | <input type="checkbox"/> | <input type="checkbox"/> | |
| Genetic/inherited disorders | <input type="checkbox"/> | <input type="checkbox"/> | |

Pediatrician _____

Phone Number _____

Other Medical Specialists

1) _____

Reason _____

2) _____

Reason _____

3) _____

Reason _____

Allergies

☐ Drug _____ ☐ None

☐ Other _____ ☐ None

Are child's immunizations up to date? ☐Yes ☐No

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Current Medications

| Medication | Dose and Frequency | Start Date | Reason/Diagnosis |
|------------|--------------------|------------|------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Does your child take any alternative medications? ☐ Yes, please list _____ ☐ No

Has your child taken any medications in the past for behavioral or developmental concerns? ☐ Yes ☐ No

If yes, please list medications, reason for taking and any positive or negative response _____

Pregnancy and Birth History

| | Yes | No | Comments |
|-----------------------------------------------------------------------------|--------------------------|--------------------------|----------|
| Complications during pregnancy? | <input type="checkbox"/> | <input type="checkbox"/> | |
| Medications during pregnancy? (please list) | <input type="checkbox"/> | <input type="checkbox"/> | |
| Did mother smoke cigarettes? | <input type="checkbox"/> | <input type="checkbox"/> | |
| Did mother drink alcohol? | <input type="checkbox"/> | <input type="checkbox"/> | |
| Did mother use illicit drugs? (please list) | <input type="checkbox"/> | <input type="checkbox"/> | |
| Child born full term? (if not, list # of weeks) | <input type="checkbox"/> | <input type="checkbox"/> | |
| Complications during birth? | <input type="checkbox"/> | <input type="checkbox"/> | |
| Was delivery a cesarean (c-section)? | <input type="checkbox"/> | <input type="checkbox"/> | |
| Was the child a twin or triplet? | <input type="checkbox"/> | <input type="checkbox"/> | |
| Were any birth defects noted? | <input type="checkbox"/> | <input type="checkbox"/> | |
| Was child admitted to NICU? (If yes, please list reason and length of stay) | <input type="checkbox"/> | <input type="checkbox"/> | |
| Did child have feeding difficulties? | <input type="checkbox"/> | <input type="checkbox"/> | |
| Did child have low muscle tone or seizures? | <input type="checkbox"/> | <input type="checkbox"/> | |
| Did child go home on apnea monitor or oxygen? | <input type="checkbox"/> | <input type="checkbox"/> | |
| Did child have drug withdrawal? | <input type="checkbox"/> | <input type="checkbox"/> | |
| Birth Weight pounds ounces | | | |

Social History

Who does the child live with?

☐ Both parents ☐ Mother ☐ Father ☐ Legal Guardian (relationship to child _____)

Is child adopted? ☐ Yes ☐ No

Is child in foster care? ☐ Yes ☐ No

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Please list siblings and ages

- 1) _____
- 2) _____
- 3) _____
- 4) _____
- 5) _____

Recent Family Stressors (check all that apply)

- ☐ Divorce/Separation ☐ New living situation ☐ Other, please describe _____
- ☐ Death ☐ Foster care _____
- ☐ New school ☐ New sibling

Family History

| Has Anyone in the Family Been Diagnosed with the Following? | Yes | No | If Yes, Please List Family Member and Type |
|-------------------------------------------------------------|--------------------------|--------------------------|--------------------------------------------|
| Attention problems (ADHD, ADD) | <input type="checkbox"/> | <input type="checkbox"/> | |
| Learning disabilities (dyslexia, etc) | <input type="checkbox"/> | <input type="checkbox"/> | |
| Autism/Autism Spectrum Disorder | <input type="checkbox"/> | <input type="checkbox"/> | |
| Developmental Delay/Mental Retardation | <input type="checkbox"/> | <input type="checkbox"/> | |
| Depression | <input type="checkbox"/> | <input type="checkbox"/> | |
| Anxiety | <input type="checkbox"/> | <input type="checkbox"/> | |
| Bipolar Disorder | <input type="checkbox"/> | <input type="checkbox"/> | |
| Other Psychiatric Disorders | <input type="checkbox"/> | <input type="checkbox"/> | |
| Genetic Disorders | <input type="checkbox"/> | <input type="checkbox"/> | |
| Seizure Disorder (epilepsy) | <input type="checkbox"/> | <input type="checkbox"/> | |
| Other | <input type="checkbox"/> | <input type="checkbox"/> | |

Developmental History

Has your child had any of the following assessments or tests? (check all that apply)

- ☐ Psychological or psychoeducational testing
- ☐ CDSA/Early Intervention (EI) assessment
- ☐ Individual Education Plan (IEP)
- ☐ 504 Accommodation Plan
- ☐ Speech Therapy
- ☐ Occupational Therapy
- ☐ Physical Therapy
- ☐ Standardized Achievement Tests
- ☐ Other, please list _____

In order to perform a thorough evaluation of your child, please send copies of the above listed evaluations/tests along with the new patient intake form. If not available, please bring to your appointment.

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Was early childhood development normal? ☐Yes ☐No, please describe _____

Has the child lost any skills? ☐Yes, please describe _____ ☐No

Please give the age at which the child achieved each skill:

| Skill | Age |
|-------------------|-----|
| Smiled | |
| Rolled over | |
| Crawled | |
| Walked alone | |
| Ran well | |
| Said mama or dada | |
| Sat alone | |

| Skill | Age |
|---------------------|-----|
| Spoke first words | |
| Fed self with spoon | |
| Slept through night | |
| Rode tricycle | |
| Toilet trained | |
| Slept through night | |
| Dress independently | |

For school-age children:

What type of classroom is your child in?

- ☐Regular class
☐Regular class with push-in services
☐Regular class with pull-out services
☐Self-contained class
☐Other, please list _____

Does your child receive any services in school?

- ☐Speech/Language Therapy
☐Occupational Therapy
☐Physical Therapy
☐Special Education
☐Music Therapy
☐Counseling
☐Other, please list _____

What are the greatest strengths of this child? _____

What activities or interests does this child have? _____

Please comment on any specific behavioral concerns? _____

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Please comment on any learning or academic concerns? _____

What are the specific questions you would like addressed during this evaluation _____

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Patient Receipt of Notice of Privacy Practices (HIPAA)

Child's Name: Last _____ First _____
Date of Birth ____/____/____

Dr. Thingvoll is committed to maintaining the integrity of your protected health information and complies with all state and federal regulations according to the Health Insurance Portability and Accountability Act (HIPAA) of 2003. A copy of our HIPAA policy is available on our website at ashevillebehavior.com. According to HIPAA:

- 1) You are not required to sign the acknowledgement in order to receive services/treatment.
- 2) Signing the acknowledgement does not mean that you have agreed to any special uses or disclosures of your protected health information.
- 3) Refusing to sign the acknowledgement does not prevent the provider from using or disclosing your protected health information as HIPAA permits it to do.
- 4) If you refuse to sign the acknowledgement, the provider must keep a record that they failed to obtain your acknowledgement.

Receipt of Notice of Privacy Practices

I acknowledge receipt of the Notice of Privacy Practices (HIPAA) with detailed information about how Dr. Thingvoll may use and disclose my protected health information. I understand that Dr. Thingvoll reserves the right to change the privacy notice and that a copy of the revised notice will be made available to me.

Signature of parent/legal guardian

Date signed

Printed name of person signing release

Relationship to child

Office Use Only: To be completed only when a patient declines to sign acknowledgement

☐ Patient declined to sign acknowledgement

Staff signature _____

Date _____

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Financial Policy Consent Form

Please take the time to read and understand the following financial policy, which you will be required to sign prior to your appointment. Please feel free to contact us if you have any questions.

Schedule of Fees

| Description | Fee |
|---------------------------------------------|----------|
| New Patient Evaluation | \$800.00 |
| Follow-up Appointment (39 minutes or less*) | \$215.00 |
| Follow-up Appointment (40 minutes or more*) | \$275.00 |

*includes all time spent on day of service, including face-to-face, chart review and documentation

Insurance Information

Dr. Thingvoll is currently a participating provider (“in network”) with the following insurance plans:
NC Medicaid Managed Care – NC Medicaid/Vaya, Healthy Blue, Amerihealth, WellCare
BCBS of NC

It is important that you understand your insurance benefits. Your insurance is a contract between you and your insurance provider, and there is no guarantee of benefits. Your insurance company will only pay for services covered under your contract. We urge you to contact your insurance company before your appointment to ask about pre-authorization requirements and coverage for subspecialty developmental pediatric care, including developmental testing (CPT code 96111) in order to reduce the chance of claim denial. In the event that some or all of your services are not covered by your insurance plan, you will be responsible for 100% of these charges at the time of your visit.

If you have one of the above listed insurance plans, we will file the claim on your behalf. Please provide your insurance information on the New Patient Intake Form and bring your insurance card to the first appointment. If you fail to do so, you will be responsible for full payment at the time of your appointment.

Payment

Payment is due in full at the time of your appointment. We accept payment in the form of cash, checks, VISA and Mastercard. There is a returned check fee of \$35.00.

For patients with insurance that Dr. Thingvoll is a participating provider, you will be required to pay all co-pays, co-insurance, and deductibles at the time of your appointment.

For patients without insurance or with insurance that Dr. Thingvoll is NOT a participating provider (“out of network”), fees will be charged according to the fee schedule above. For these patients, you will be provided with an itemized statement with all of the required information that you can submit to your insurance company for reimbursement. For these patients, we still encourage you to call your insurance company before your appointment to ask about pre-authorization requirements and covered services.

Missed Appointments (No Shows) and Late Cancellations

Due to the complex nature of developmental pediatric evaluations and the amount of time scheduled for these evaluations, no shows and late cancellations (less than 48 business hours before the scheduled appointment time) will be charged according to the schedule listed below. Charges for no shows and late cancellations will be applied to the credit card on file. **Please note that Medicaid patients will not be charged for missed appointments or late cancellations.** Medicaid patients who do not show up for their appointment will be

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discharged from the practice and not allowed to reschedule. Medicaid patients who cancel less than 48 business hours before their appointment may be rescheduled at our discretion.

| Description | Fee |
|-----------------------------------------------|----------|
| Missed Appointment/No Show – New Patient | \$200.00 |
| Missed Appointment/No Show – Follow-up | \$75.00 |
| Late Cancellation (less than 48 hours notice) | \$75.00 |

Unpaid Balances

Should there be a payment balance due to claim denial, uncovered services, or changes to your insurance plan, you will be billed for the balance. Unpaid balances 60 days after sending the bill will be charged to the credit card on file. Should the credit card not be valid, and an alternative payment arrangement not agreed upon, legal means might be used to secure payment, which may include hiring a collection agency.

Phone Consultation and Other Services

We provide telephone care free of charge to answer routine questions regarding the evaluation and treatment of your child, including prescription refill requests, medication dosage questions/adjustments, medication side effects, follow-up on any test results, referrals or other basic questions.

Occasionally, there is a need for more involved, complicated telephone consultation that requires physician expertise and time as well as clinical documentation. These services are billable and not covered by insurance companies. Other billable services include the completion of school, medical and legal forms and writing school, medical or legal letters. Results of your evaluation will be faxed to the referring provider and mailed to the parent/guardian. Additional copies of the medical record require a nominal fee. These services are billed after the encounter according to the schedule below. Please note that the charge for these services will include documentation time.

| Description | Fee |
|---------------------------------------------------------|----------------------------------------------|
| Physician Phone Consultation (longer than 5 minutes) | \$25.00 per 10 minutes |
| Completion of Any Forms or Writing Letters | \$25.00 per 10 minutes |
| Additional Copies of Medical Record (includes shipping) | \$10.00 |
| Other Services Not Listed | Negotiable, typically \$25.00 per 10 minutes |

Acknowledgement

By signing below, you acknowledge that you have read, understand and agree to abide by the terms of this policy. This includes your consent to have your credit card on file charged according to the terms of this policy.

| | | |
|----------------------------------------------------------|----------------|------------------------------------|
| _____ Child's Name: Last | _____ First | _____/_____/_____ Date of Birth |
| _____ Signature of parent/legal guardian | | _____ Date signed |
| _____ Printed name of person signing financial policy | | _____ Relationship to |

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NICHQ Vanderbilt Assessment Scale—PARENT Informant

Today's Date: _____ Child's Name: _____ Date of Birth: _____

Parent's Name: _____ Parent's Phone Number: _____

Directions: Each rating should be considered in the context of what is appropriate for the age of your child.
When completing this form, please think about your child's behaviors in the past 6 months.

Is this evaluation based on a time when the child ☐ was on medication ☐ was not on medication ☐ not sure?

| Symptoms | Never | Occasionally | Often | Very Often |
|-------------------------------------------------------------------------------------------------------------------------------|-------|--------------|-------|------------|
| 1. Does not pay attention to details or makes careless mistakes with, for example, homework | 0 | 1 | 2 | 3 |
| 2. Has difficulty keeping attention to what needs to be done | 0 | 1 | 2 | 3 |
| 3. Does not seem to listen when spoken to directly | 0 | 1 | 2 | 3 |
| 4. Does not follow through when given directions and fails to finish activities (not due to refusal or failure to understand) | 0 | 1 | 2 | 3 |
| 5. Has difficulty organizing tasks and activities | 0 | 1 | 2 | 3 |
| 6. Avoids, dislikes, or does not want to start tasks that require ongoing mental effort | 0 | 1 | 2 | 3 |
| 7. Loses things necessary for tasks or activities (toys, assignments, pencils, or books) | 0 | 1 | 2 | 3 |
| 8. Is easily distracted by noises or other stimuli | 0 | 1 | 2 | 3 |
| 9. Is forgetful in daily activities | 0 | 1 | 2 | 3 |
| 10. Fidgets with hands or feet or squirms in seat | 0 | 1 | 2 | 3 |
| 11. Leaves seat when remaining seated is expected | 0 | 1 | 2 | 3 |
| 12. Runs about or climbs too much when remaining seated is expected | 0 | 1 | 2 | 3 |
| 13. Has difficulty playing or beginning quiet play activities | 0 | 1 | 2 | 3 |
| 14. Is "on the go" or often acts as if "driven by a motor" | 0 | 1 | 2 | 3 |
| 15. Talks too much | 0 | 1 | 2 | 3 |
| 16. Blurts out answers before questions have been completed | 0 | 1 | 2 | 3 |
| 17. Has difficulty waiting his or her turn | 0 | 1 | 2 | 3 |
| 18. Interrupts or intrudes in on others' conversations and/or activities | 0 | 1 | 2 | 3 |
| 19. Argues with adults | 0 | 1 | 2 | 3 |
| 20. Loses temper | 0 | 1 | 2 | 3 |
| 21. Actively defies or refuses to go along with adults' requests or rules | 0 | 1 | 2 | 3 |
| 22. Deliberately annoys people | 0 | 1 | 2 | 3 |
| 23. Blames others for his or her mistakes or misbehaviors | 0 | 1 | 2 | 3 |
| 24. Is touchy or easily annoyed by others | 0 | 1 | 2 | 3 |
| 25. Is angry or resentful | 0 | 1 | 2 | 3 |
| 26. Is spiteful and wants to get even | 0 | 1 | 2 | 3 |
| 27. Bullies, threatens, or intimidates others | 0 | 1 | 2 | 3 |
| 28. Starts physical fights | 0 | 1 | 2 | 3 |
| 29. Lies to get out of trouble or to avoid obligations (ie, "cons" others) | 0 | 1 | 2 | 3 |
| 30. Is truant from school (skips school) without permission | 0 | 1 | 2 | 3 |
| 31. Is physically cruel to people | 0 | 1 | 2 | 3 |
| 32. Has stolen things that have value | 0 | 1 | 2 | 3 |

The information contained in this publication should not be used as a substitute for the medical care and advice of your pediatrician. There may be variations in treatment that your pediatrician may recommend based on individual facts and circumstances.

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Adapted from the Vanderbilt Rating Scales developed by Mark L. Wolraich, MD.

Revised - 1102

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NICHQ

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NICHQ Vanderbilt Assessment Scale—PARENT Informant

Today's Date: _____ Child's Name: _____ Date of Birth: _____

Parent's Name: _____ Parent's Phone Number: _____

| Symptoms (continued) | Never | Occasionally | Often | Very Often |
|----------------------------------------------------------------------------------|-------|--------------|-------|------------|
| 33. Deliberately destroys others' property | 0 | 1 | 2 | 3 |
| 34. Has used a weapon that can cause serious harm (bat, knife, brick, gun) | 0 | 1 | 2 | 3 |
| 35. Is physically cruel to animals | 0 | 1 | 2 | 3 |
| 36. Has deliberately set fires to cause damage | 0 | 1 | 2 | 3 |
| 37. Has broken into someone else's home, business, or car | 0 | 1 | 2 | 3 |
| 38. Has stayed out at night without permission | 0 | 1 | 2 | 3 |
| 39. Has run away from home overnight | 0 | 1 | 2 | 3 |
| 40. Has forced someone into sexual activity | 0 | 1 | 2 | 3 |
| 41. Is fearful, anxious, or worried | 0 | 1 | 2 | 3 |
| 42. Is afraid to try new things for fear of making mistakes | 0 | 1 | 2 | 3 |
| 43. Feels worthless or inferior | 0 | 1 | 2 | 3 |
| 44. Blames self for problems, feels guilty | 0 | 1 | 2 | 3 |
| 45. Feels lonely, unwanted, or unloved; complains that "no one loves him or her" | 0 | 1 | 2 | 3 |
| 46. Is sad, unhappy, or depressed | 0 | 1 | 2 | 3 |
| 47. Is self-conscious or easily embarrassed | 0 | 1 | 2 | 3 |

| Performance | Excellent | Above Average | Average | Somewhat of a Problem | Problematic |
|-------------------------------------------------------|-----------|---------------|---------|-----------------------|-------------|
| 48. Overall school performance | 1 | 2 | 3 | 4 | 5 |
| 49. Reading | 1 | 2 | 3 | 4 | 5 |
| 50. Writing | 1 | 2 | 3 | 4 | 5 |
| 51. Mathematics | 1 | 2 | 3 | 4 | 5 |
| 52. Relationship with parents | 1 | 2 | 3 | 4 | 5 |
| 53. Relationship with siblings | 1 | 2 | 3 | 4 | 5 |
| 54. Relationship with peers | 1 | 2 | 3 | 4 | 5 |
| 55. Participation in organized activities (eg, teams) | 1 | 2 | 3 | 4 | 5 |

Comments:

For Office Use Only

Total number of questions scored 2 or 3 in questions 1–9: _____

Total number of questions scored 2 or 3 in questions 10–18: _____

Total Symptom Score for questions 1–18: _____

Total number of questions scored 2 or 3 in questions 19–26: _____

Total number of questions scored 2 or 3 in questions 27–40: _____

Total number of questions scored 2 or 3 in questions 41–47: _____

Total number of questions scored 4 or 5 in questions 48–55: _____

Average Performance Score: _____

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